



HELP · USER MANUAL

Ticker&Tape user manual

Everything Ticker&Tape can do, tool by tool, with screenshots of the live site. Read it online or download the PDF.

Screenshots updated: 2026-10-02 · tickerandtape.com

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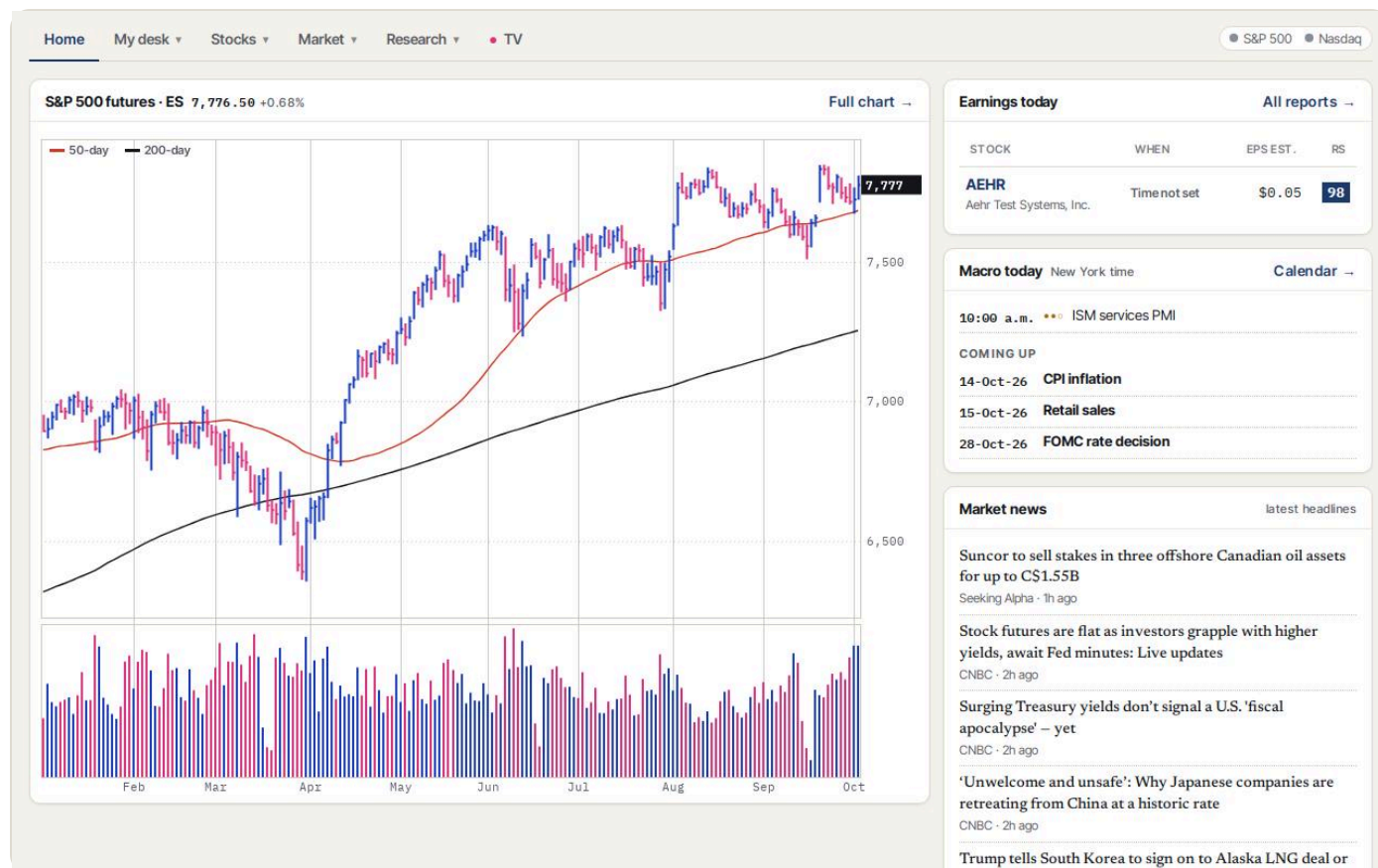
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01 Getting started

Ticker&Tape is a free charting and research site for growth-stock traders. Create a free account with your email and you can save watchlists, screens, alerts, your portfolio and your settings, and use them on any device.



Menu

The menu at the top groups every tool in five places: **Home** (the market dashboard), **My desk** (your watchlist, portfolio and alerts), **Stocks** (screener, financial statements, superinvestors, trade ideas and earnings), **Market** (breadth, groups and rotation, heatmap, comparative charts and macro) and **Research** (reports, the trading school and this manual). **TV** opens live market channels. On a phone the menu opens from the button under the logo.

Search box

Type a ticker in the box at the top (or press **/**) and press Enter to open its chart. Company names work too.

Home

The dashboard shows S&P 500 futures, the market direction of the S&P 500 and the Nasdaq, the news, sectors, commodities and the leaders of the day.

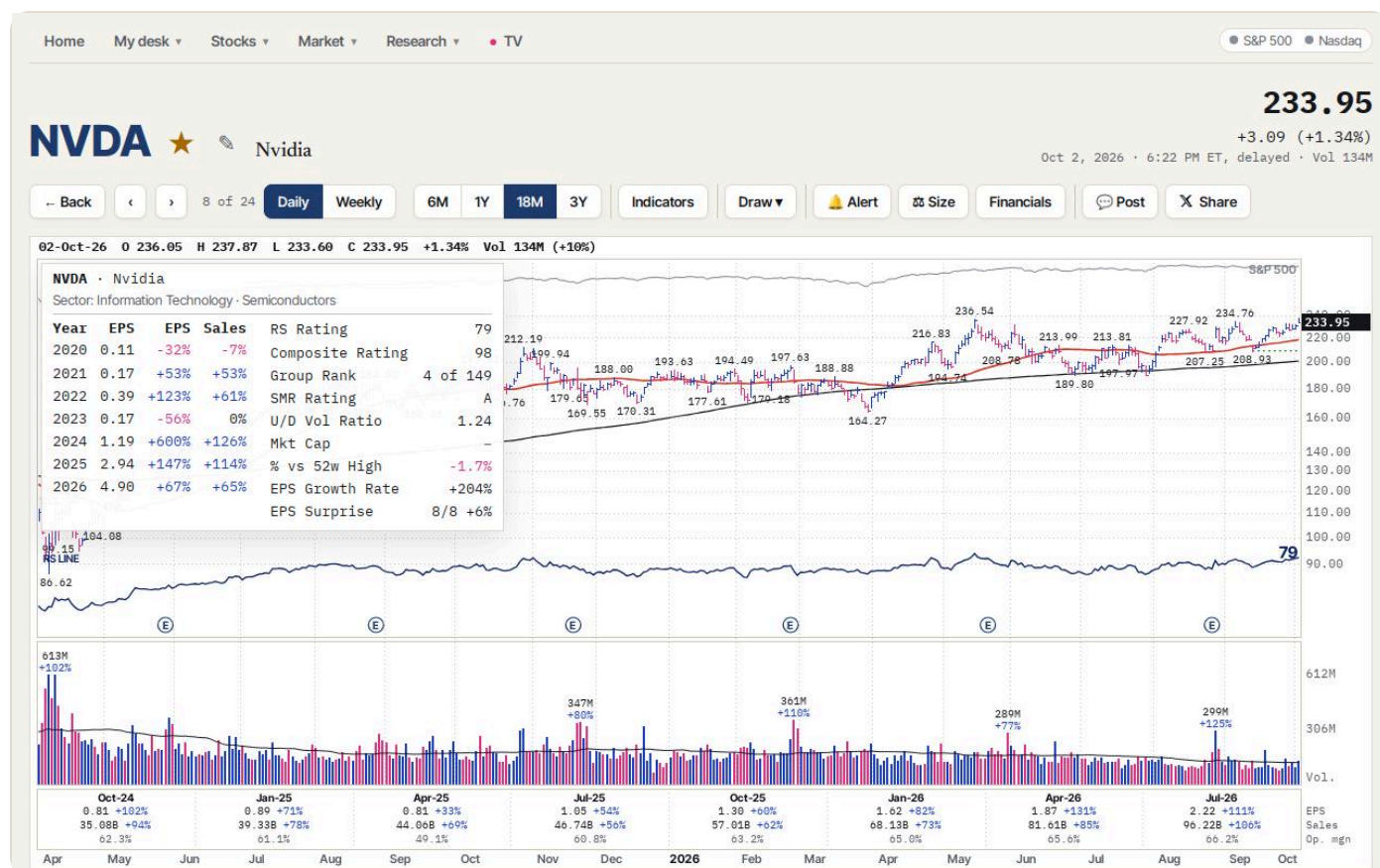
Market status

The chip on the right of the menu tells you if the market is open and how the S&P 500 and the Nasdaq are doing today.

TIP Data is updated every trading day after the close, and prices refresh during the session.

02 Reading a chart

Every stock and ETF has a daily and weekly chart built for growth investing: price bars, moving averages, volume, the relative strength line and automatic base and pivot detection.



Price bars

By default bars show the high, low and close. You can switch to OHLC or candles in Settings. Blue bars closed up and pink bars closed down.

Moving averages

The 50-day (red) and 200-day (black) lines are on by default; the 10-day, 21-day EMA and 150-day can be added. On the weekly chart they become the 10- and 40-week lines.

RS line

The line under the price compares the stock with the S&P 500. A rising RS line means the stock is beating the market; a new RS high before the price is a strong sign.

Bases and pivots

Ticker&Tape finds cups, cups with handle, flat bases and other patterns, draws the base and marks the pivot (the buy point) and the buy zone up to 5% above it.

Data box

The box on the top left shows the RS Rating, Composite Rating, Group Rank, SMR Rating, Up/Down volume ratio, market cap and the yearly earnings and sales growth.

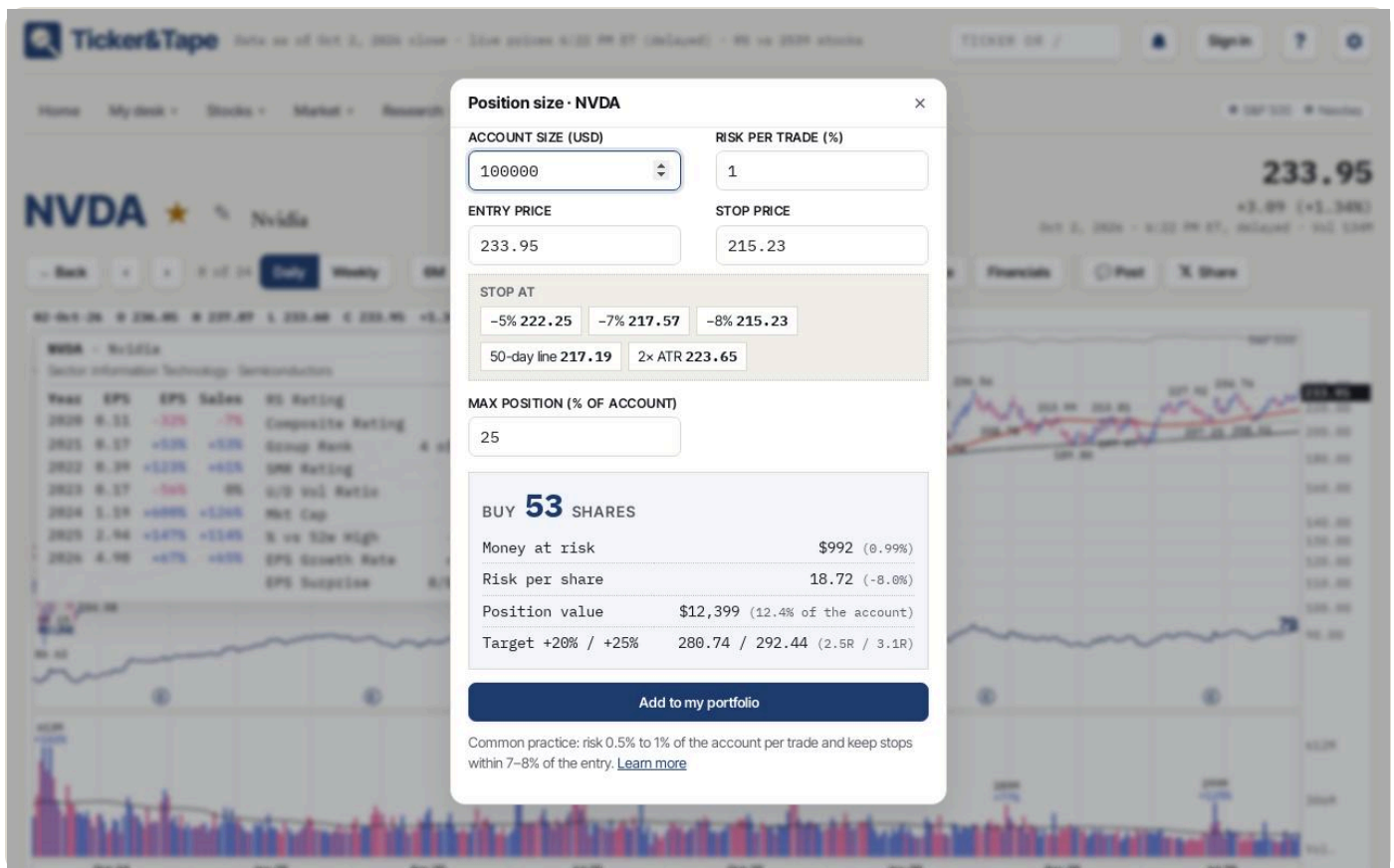
Volume and earnings

The volume panel marks the biggest volume days and its 50-day average. Under it, the quarterly EPS and sales with their growth. The (E) marks show earnings dates.

TIP Use the ← and → keys (or the < > buttons) to move through the stocks of the list you came from.

03 Chart tools

The buttons above the chart change the view and add your own work. Everything you draw is saved to your account.



Daily / Weekly and range

Switch between daily and weekly bars and choose 6 months, 1, 1.5 or 3 years.

Indicators

Turn moving averages and studies on and off, change their periods and colors, and save templates.

Draw

Trendlines, horizontal lines, rectangles and notes. Click a drawing to select it and delete it; Undo and Clear are in the same menu.

Alert

Set an alert on the price, a moving average, a trendline you drew or a breakout above the pivot.

Size

The position size calculator: enter your account size and your risk per trade and it tells you how many shares to buy for your entry and stop.

Financials and Share

Financials opens the company's financial statements. Share copies a link or posts the chart to X.

TIP Every function is also in the command bar: type the ticker and the function, for example **NVDA SIZE**.

04 Watchlist and screener

The screener ranks every U.S. stock (and, in its own tab, every ETF) by RS Rating, with the base, pivot and status of each one. Your watchlist uses the same table.

SYMBOL	90 DAYS	PRICE	CHG	RS	COMP	GROUP	EPS Δ	SALES Δ	OFF HIGH	VS 50D	VOL Δ	U/D	BASE
MRNA Moderna, Inc.		190.01	+0.57%	99	76	16 of 149	+8%	+4%	-9.0%	+53.7%	-49%	1.46	—
SNDK Sandisk Corporation		1,720	-3.79%	99	97	1 of 149	+13434%	+372%	-26.9%	+11.7%	-37%	0.92	Deep correction 15 wks · 57.6% deep
MXL MaxLinear, Inc.		105.93	+14.99%	99	95	4 of 149	+1650%	+55%	-17.4%	+45.8%	+62%	1.13	Deep correction 13 wks · 56.4% deep
AGL agilon health, inc.		84.14	+2.26%	99	81	11 of 149	+134%	+7%	-36.8%	-7.2%	-29%	0.82	Base forming 11 wks · 45.8% deep
ANL Adia Nortye Group Ltd.		15.09	-4.25%	99	83	16 of 149	—	—	-12.5%	+5.7%	-50%	1.59	Deep correction 23 wks · 50.5% deep
AXTI AXT, Inc.		85.87	+4.96%	99	93	3 of 149	+227%	+165%	-40.0%	+25.9%	-30%	1.39	Deep correction 18 wks · 74.3% deep
BVC BitVentures Limited		11.48	+5.03%	99	85	34 of 149	—	—	-36.2%	-12.8%	+63%	1.92	—
IOVA Iovance Biotherapeutics, Inc.		14.22	-0.11%	99	94	16 of 149	+67%	+66%	-7.1%	+71.9%	-33%	2.27	—
KOD Kodiak Sciences Inc		94.45	-4.07%	99	60	—	-2%	—	-9.2%	+116.4%	+53%	2.65	Base forming 22 wks · 38.9% deep
MGRT Mega Fortune Company Limited		103.01	-2.19%	99	84	12 of 149	—	—	-39.4%	-2.2%	-72%	0.64	Deep correction 24 wks · 65.4% deep
QMCO Quantum Corporation		34.50	+8.18%	99	97	1 of 149	+111%	+26%	-1.9%	+58.3%	+87%	2.78	—
TWST Twist Bioscience Corporation		188.67	+0.33%	99	63	16 of 149	-19%	+23%	-5.8%	+39.0%	+8%	1.37	—

Stocks, ETFs and watchlist

The buttons on the left switch between all stocks, ETFs and your watchlist. Add a stock to the watchlist with the ★ on its chart.

Quick screens

Breakout / buy zone, Near pivot, $RS \geq 80$, Above 50-day and Liquid filter the list in one click. + **Screen** builds your own screen with any column and saves it.

Status

Breakout, In buy zone, Near pivot, Extended, Below pivot and Failed breakout tell you where each stock stands against its pivot.

Sort

Click any column header to sort; click again to reverse it.

Chart wall

Shows the charts of the whole list as a grid, to scan many setups at once.

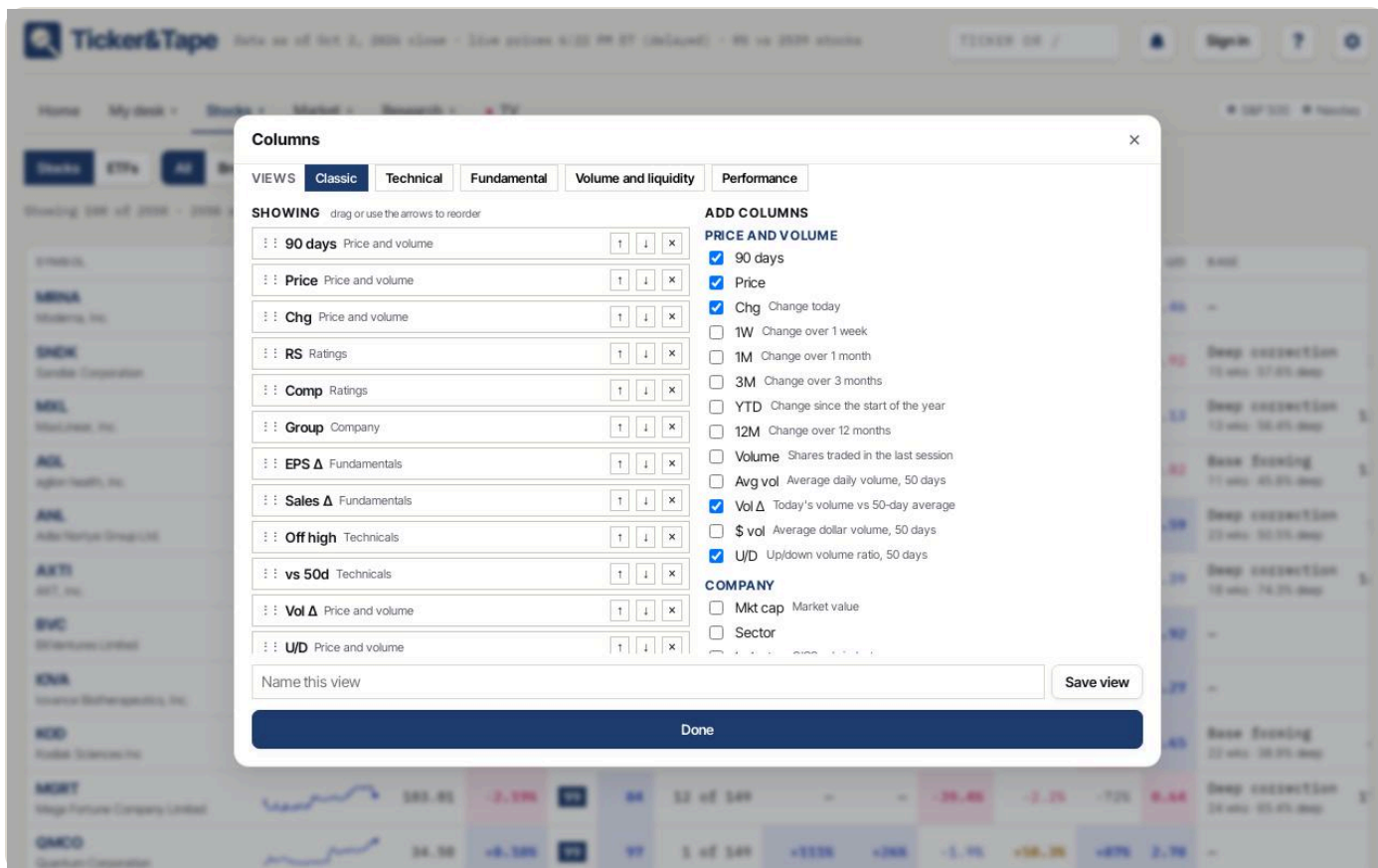
Insider buying and recent IPOs

Two more quick screens: stocks with open-market insider purchases in the last 90 days, and companies that started trading in the last 3 years. Short interest and days to cover are in the column library.

TIP Click a row to open the chart; the arrows on the chart then walk through the list in the same order.

05 Columns and saved views

The **Columns** button opens the column library: choose which columns the table shows, in what order, and save the set as a view.



Column library

Ratings (RS, Composite, EPS and sales growth, SMR), price and volume (change, volume vs average, ADR, RSI, distance from highs and lows), bases and pivots, and fundamentals (P/E, P/S, margins, ROE, debt, free cash flow, net cash).

Order

Drag the columns or use the arrows to put them in the order you want.

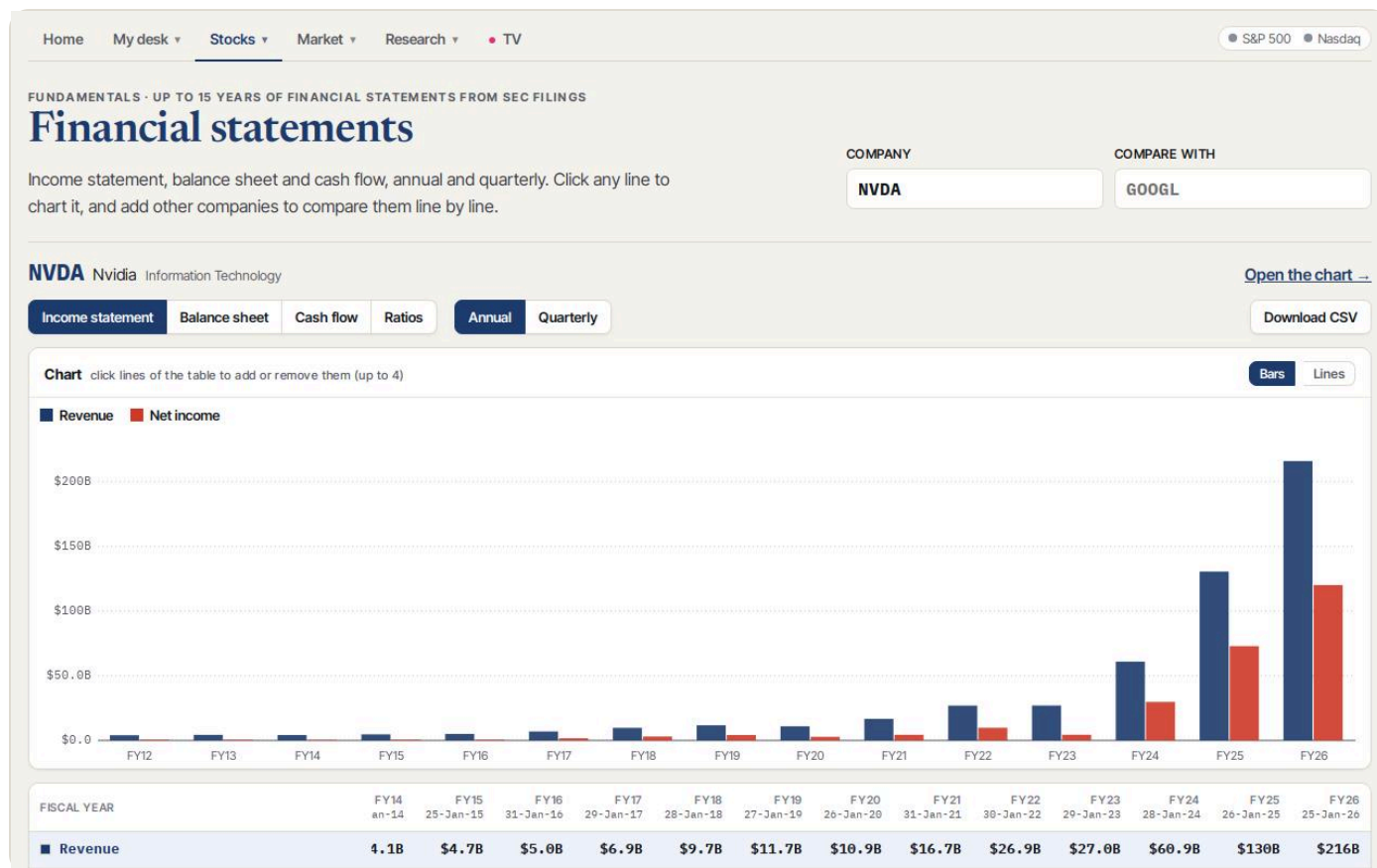
Views

Save several column sets (for example "Technical" and "Fundamental") and switch between them in one click.

TIP Views and screens are saved to your account, so they follow you to your phone.

06 Financial statements

Up to 15 years of income statement, balance sheet and cash flow for each company, from its SEC filings, annual or quarterly.



Statements and ratios

Income statement, Balance sheet, Cash flow and Ratios (margins, returns, growth, debt).

Chart any line

Click a line (revenue, net income, cash, debt...) to chart it over time.

Compare

Type other tickers in **Compare with** to chart the same line for several companies, for example the net cash of MSFT and GOOGL.

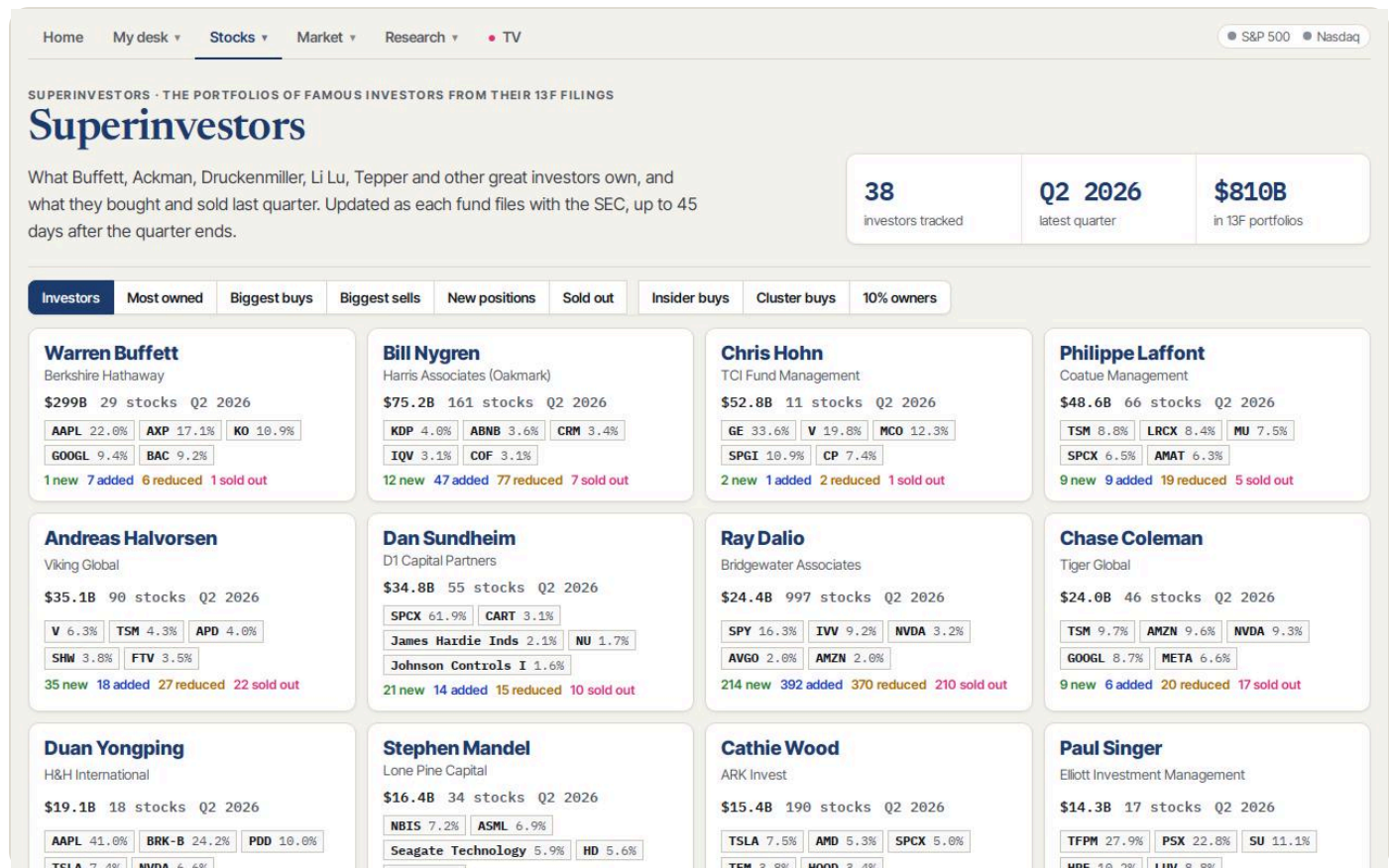
Download

Download CSV saves the table to open in Excel or Google Sheets.

TIP Shortcut: G then F, or type **FA** and the ticker in the command bar.

07 Superinvestors

What the great investors own, from the 13F filings they send to the SEC every quarter: Buffett, Ackman, Druckenmiller, Li Lu, Tepper and more.



Investors

A card for each investor with the portfolio value, the top positions and what they bought and sold last quarter. Click it to see the whole portfolio.

Most owned, biggest buys and sells

Rankings across all the investors: the most widely held stocks, the biggest buys and sells, new positions and positions sold out.

On the chart

Each stock's chart page shows which superinvestors own it and how their position changed.

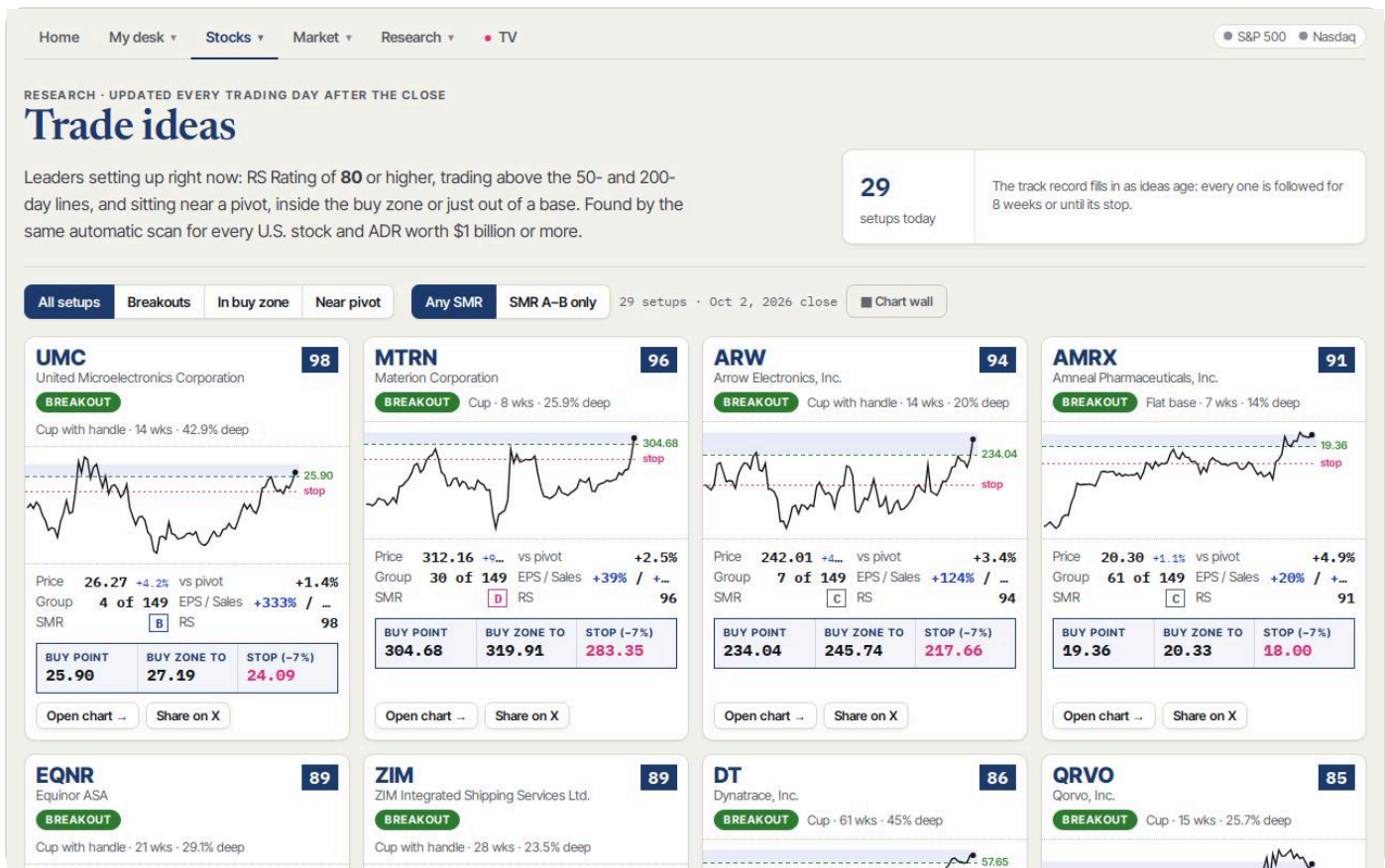
Insider buys

The **Insider buys** and **Cluster buys** tabs rank the stocks whose officers and directors bought shares in the open market in the last 90 days, from their SEC Form 4 filings. On the chart, a green (I) marks each day an insider bought.

TIP 13F filings arrive up to 45 days after the quarter ends, so they show what the investors owned, not what they own today.

08 Trade ideas and earnings

Trade ideas lists, every day, the leaders that are near a buy point: strong RS, a sound base and a pivot close by, with the buy zone and a stop. **Earnings** shows this week's and next week's earnings reports.



Idea cards

Each card shows the chart, the base, the pivot, the buy zone, the distance to the pivot and the stop.

Earnings calendar

Day by day, the companies that report, before or after the market, with their ratings. Avoid surprises in your positions.

TIP Ideas are found by the computer and are not recommendations: always check the chart and the market direction.

09 Community

The **Community** (Research → Community) is a feed where traders share what they are watching: setups, charts, the market. Nothing is tracked: post freely.

Post	Choose your @name, then write in the box at the top of the feed. Tag stocks with \$, like \$NVDA: each tag opens the chart and the post shows a card with the stock. You need a confirmed email.
Like, reply and follow	Like posts, reply to them and follow the traders you like: their posts appear in Following.
Search by ticker	Type a ticker in the search box, or tap a stock in Trending, to see every post that mentions it.
Pictures and charts	Attach a picture with  Picture, or press  Post on any chart to share it as you see it. Each post has a link () with a preview for X and WhatsApp.
Mentions and notifications	Mention traders with @name. The bell tells you when someone replies, mentions you, follows you or likes your post. Pin one post to the top of your profile.
Ticker&Tape's posts	Every night the official account posts the market recap (with an image to share) and the scan's breakouts and upcoming setups from leading stocks.

TIP Posts are members' opinions, not investment advice. Report anything that breaks the rules.

10 Portfolio

Log your trades and Ticker&Tape keeps your positions, your P&L by day, week, month and year, your stats as a trader and your journal. It is private: only you can see it.

[Home](#) [My desk](#) [Stocks](#) [Market](#) [Research](#) [TV](#) S&P 500 Nasdaq

PORTFOLIO · POSITIONS, P&L AND JOURNAL

My portfolio

Log your trades and see your positions, your P&L by day, week, month and year, your stats as a trader and how you compare with the market. Private: only you can see it.

[+ Add a trade](#) [Quick build](#) [Import CSV](#) [Export CSV](#) [Hide amounts](#)

[Positions](#) [Trade journal](#) [Stats](#)

Start your portfolio

Add your trades (date, price and quantity) and Ticker&Tape keeps your positions, P&L, stats and journal up to date, and compares you with the market.

[+ Add a trade](#) [Quick build](#) [Import a CSV from your broker](#)

Your portfolio is private: only you can see it.

The Ticker&Tape weekly

Sectors, commodities, RS leaders and the week's trade ideas with buy points and stops. Every Friday after the close. Free. [Privacy](#).

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Add a trade

Date, ticker, buy or sell, price and quantity. Quick build adds several positions at once.

Import and export

Import a CSV from your broker and export your trades whenever you want.

Positions, journal and stats

Positions with their gain and weight; the trade journal with your notes; and stats such as win rate, average gain and loss and how you compare with the S&P 500.

Discipline

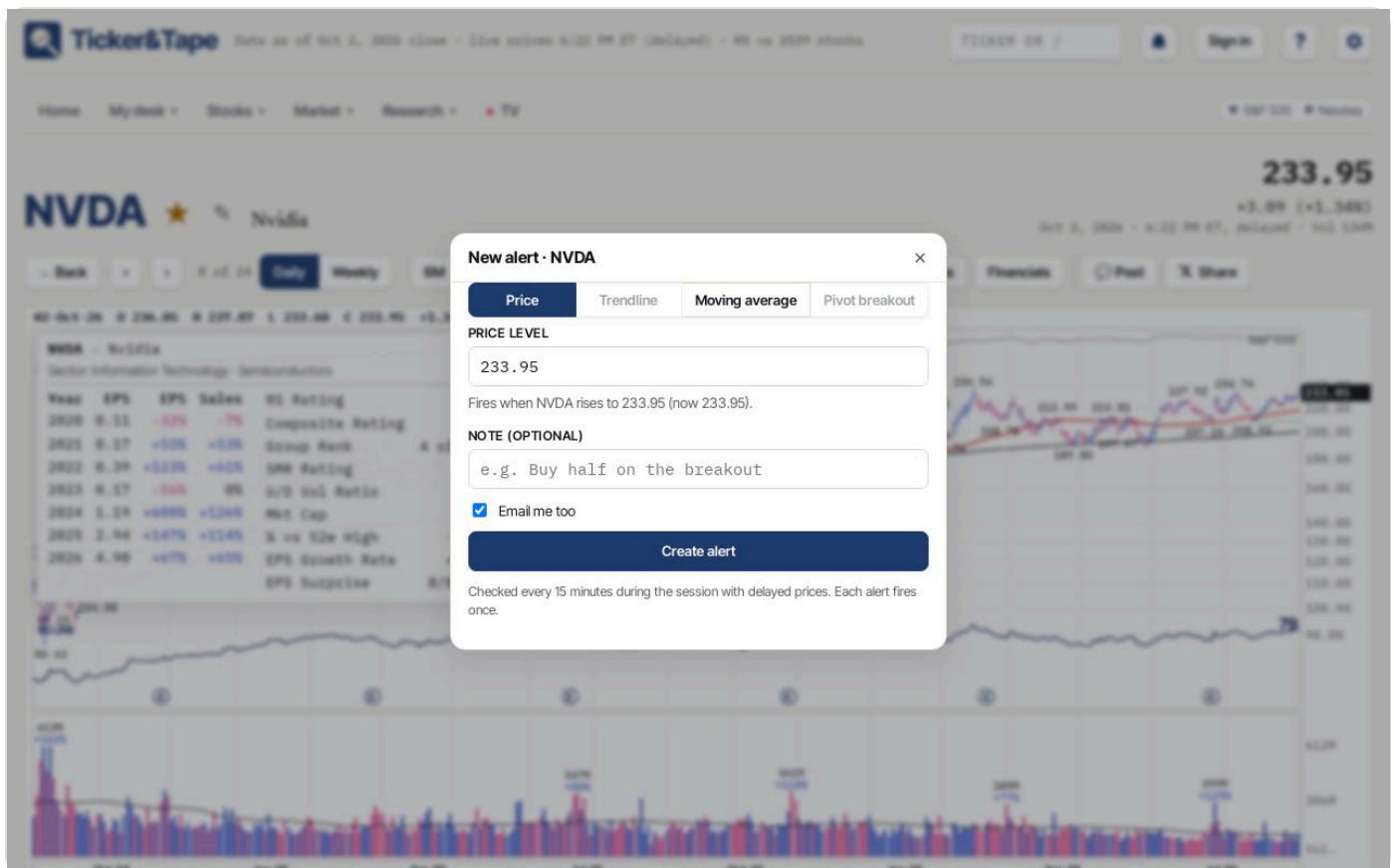
In each trade, record whether you followed your plan and how you felt. The stats show your results with and without discipline, and by emotion.

Hide amounts

Hides the dollar amounts to share a screen without showing your money.

11 Alerts

Alerts let you stop watching the screen: Ticker&Tape tells you when a stock does what you are waiting for.



Types

Price above or below a level, crossing a moving average, touching a trendline you drew, or breaking out above the pivot.

How you get them

By email and, if you installed the app and allowed notifications, as a push notification on your phone or computer.

List alerts

Watch a whole list at once: your watchlist, a saved screen or all stocks with RS 80+. Get notified when any of them breaks out above its pivot with volume, gets within 3% of its pivot or falls below its 50-day line.

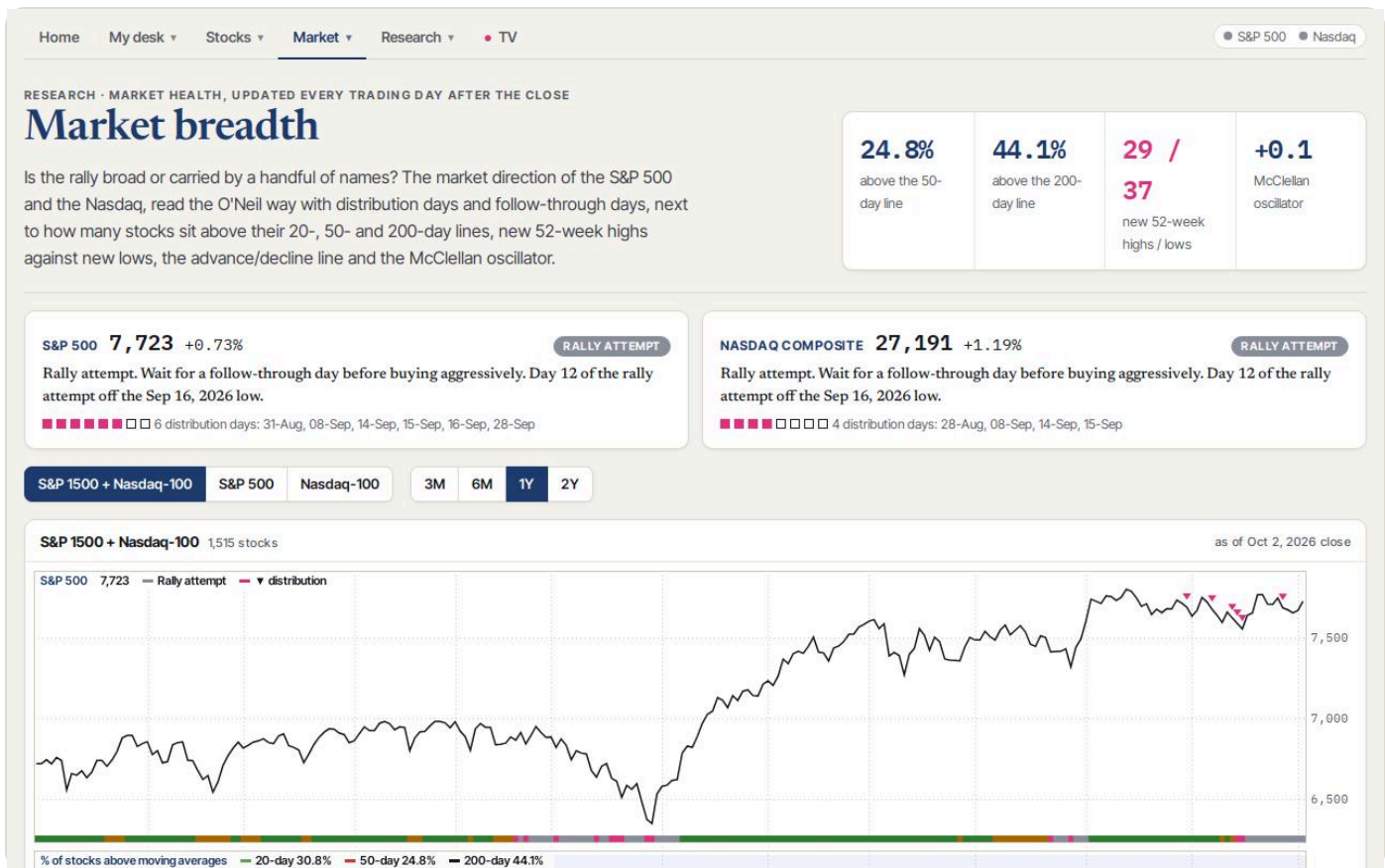
My alerts

In **My desk** → **My alerts** you see, edit and delete all your alerts, and create list alerts.

TIP Set the alert from the chart with the **ALERT** button, or type **NVDA ALERT** in the command bar.

12 Market breadth

Is the rally broad or carried by a handful of names? Breadth shows the market direction and its health, every day after the close.



Market direction

Confirmed uptrend, Uptrend under pressure or Correction for the S&P 500 and the Nasdaq, read with distribution days and follow-through days.

Distribution days

Down days on higher volume. Many in a few weeks warn that big investors are selling.

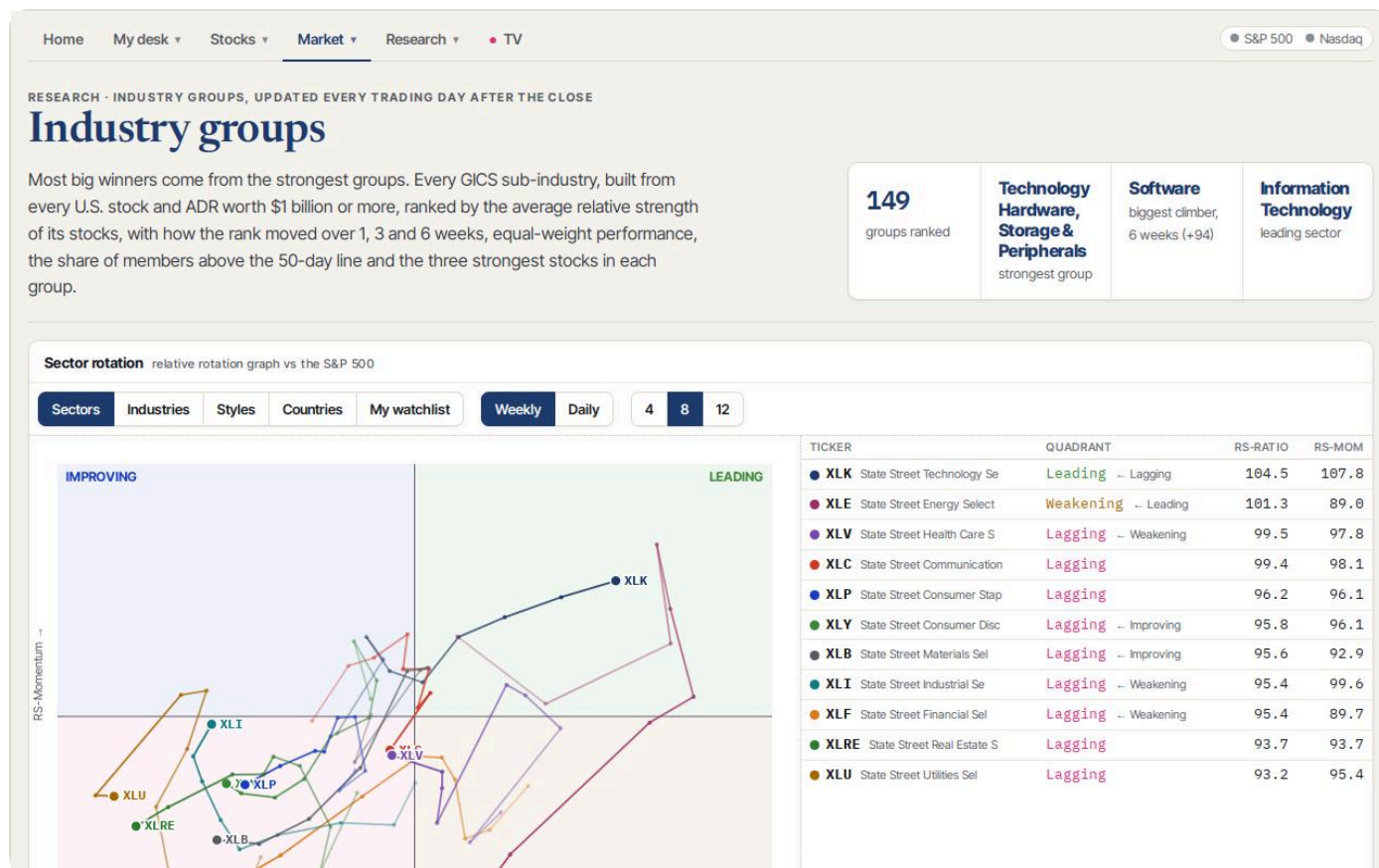
Breadth panels

Stocks above their 20-, 50- and 200-day lines, new 52-week highs against lows, the advance/decline line and the McClellan oscillator.

TIP Most stocks follow the market: buy breakouts in a confirmed uptrend and be careful in a correction.

13 Groups, rotation, heatmap and comparisons

Most big winners come from the strongest groups. These tools show where the money is going.



Industry groups

Every industry ranked by the relative strength of its stocks, with how the rank moved over 1, 3 and 6 weeks and its best three stocks.

Sector rotation

The rotation graph places sectors, industries, styles, countries or your watchlist in four quadrants: Leading, Weakening, Lagging and Improving, with a tail of the last weeks.

Heatmap

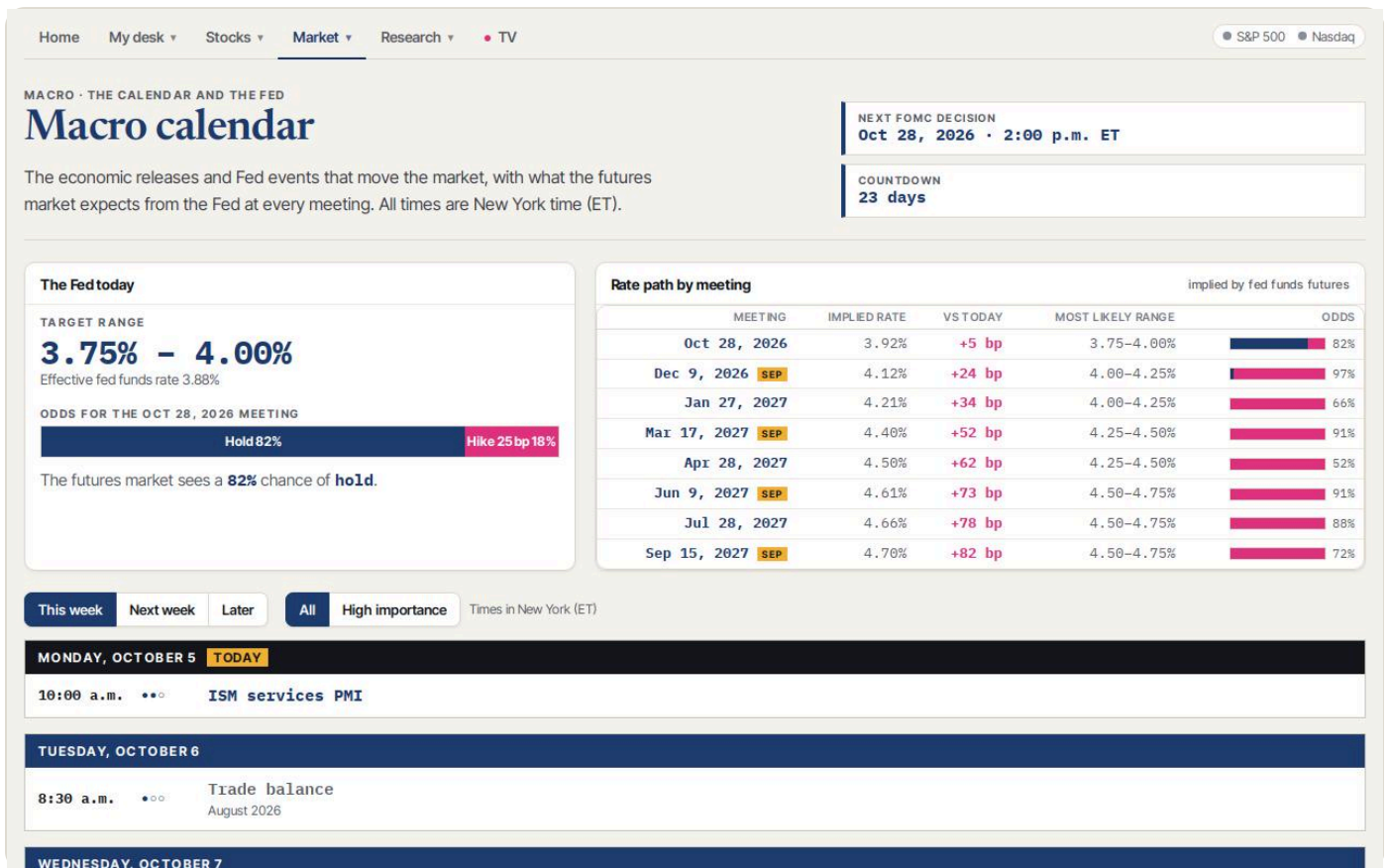
The S&P 500, the Nasdaq-100 or your watchlist as boxes sized by market cap and colored by the change over a day, a week, a month or by RS Rating.

Comparative charts

Stack several tickers on one chart or chart a ratio such as **RSP:SPY** (equal weight against the index).

14 Macro calendar and the Fed

The economic releases and Fed events that move the market, with what the futures market expects from the Fed. All times are New York time.



The Fed today

The target range, the effective rate and the odds for the next meeting.

Rate path

The rate implied by fed funds futures for each meeting this year.

Calendar

This week, next week and later; filter by high importance. Each release shows the latest value and the prior one.

15 Research reports and the trading school

Research reports has The Daily Tape after every session and The Weekly Tape every Friday, in PDF: the market, sectors, leaders and trade ideas in five pages or fewer. The **Trading school** is a free course from zero, in three languages.

[Home](#) [My desk](#) [Stocks](#) [Market](#) [Research](#) [TV](#)

S&P 500 Nasdaq

RESEARCH · THE DAILY TAPE AND THE WEEKLY TAPE

Research

Short reports with the charts and the ideas that matter. **The Daily Tape** comes out every trading morning before the open: overnight movers, earnings, breakouts and the stocks near a buy point. **The Weekly Tape** closes every week on Saturday: prices, breadth, leaders, earnings and the trade ideas scorecard.

Next Daily

Tomorrow, before the open

Next Weekly

Saturday morning

All Daily Weekly

The first reports are on their way. The Daily Tape comes out every trading morning before the open and The Weekly Tape every Saturday. They will all be here.

Reports are generated automatically from Ticker&Tape data and are a research tool, not investment advice.

The Ticker&Tape weekly

Sectors, commodities, RS leaders and the week's trade ideas with buy points and stops. Every Friday after the close. Free. [Privacy](#).

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Reports

Read them online or download the PDF. You can also get The Weekly Tape by email with the newsletter at the bottom of every page.

Trading school

17 modules and 76 lessons: from what the stock market is and how to place your first trade to bases, buy points, risk and portfolio management, with diagrams, live examples, a quiz in every lesson, your progress saved and a certificate at the end.

Breakout statistics

How every breakout found by the site worked out over the last two years with a +20% / -8% plan, by base type, market direction, breakout volume, RS line and base depth.

16 Market TV

Live market channels in one place. Choose a channel and keep watching in the mini player while you move around the site.

The screenshot shows the Market TV interface. At the top, there's a navigation bar with links: Home, My desk, Stocks, Market, Research, and TV (which is highlighted). On the right of the navigation bar, there are indicators for S&P 500 and Nasdaq. Below the navigation bar, the text "MARKET TV · LIVE BUSINESS CHANNELS" is displayed, followed by the "Market TV" logo. A descriptive text states: "Bloomberg, Yahoo Finance, Schwab Network and more, live. Pop the player out and it follows you while you browse charts." The main area features a large video player for "Bloomberg TV" with a play button and the text "Press play to start the live stream". To the right of the video player is a sidebar with tabs for "Macro", "Earnings", and "News". The "Macro" tab is active, showing "TODAY ON THE MACRO CALENDAR" for New York time. It lists events: "10:00 a.m. ISM services PMI", "14-Oct-26 CPI inflation", "15-Oct-26 Retail sales", and "28-Oct-26 FOMC rate decision". A link for "Full macro calendar" is at the bottom. At the bottom of the video player, there's a "Bloomberg TV" channel indicator and a "Mini player" button.

Channels

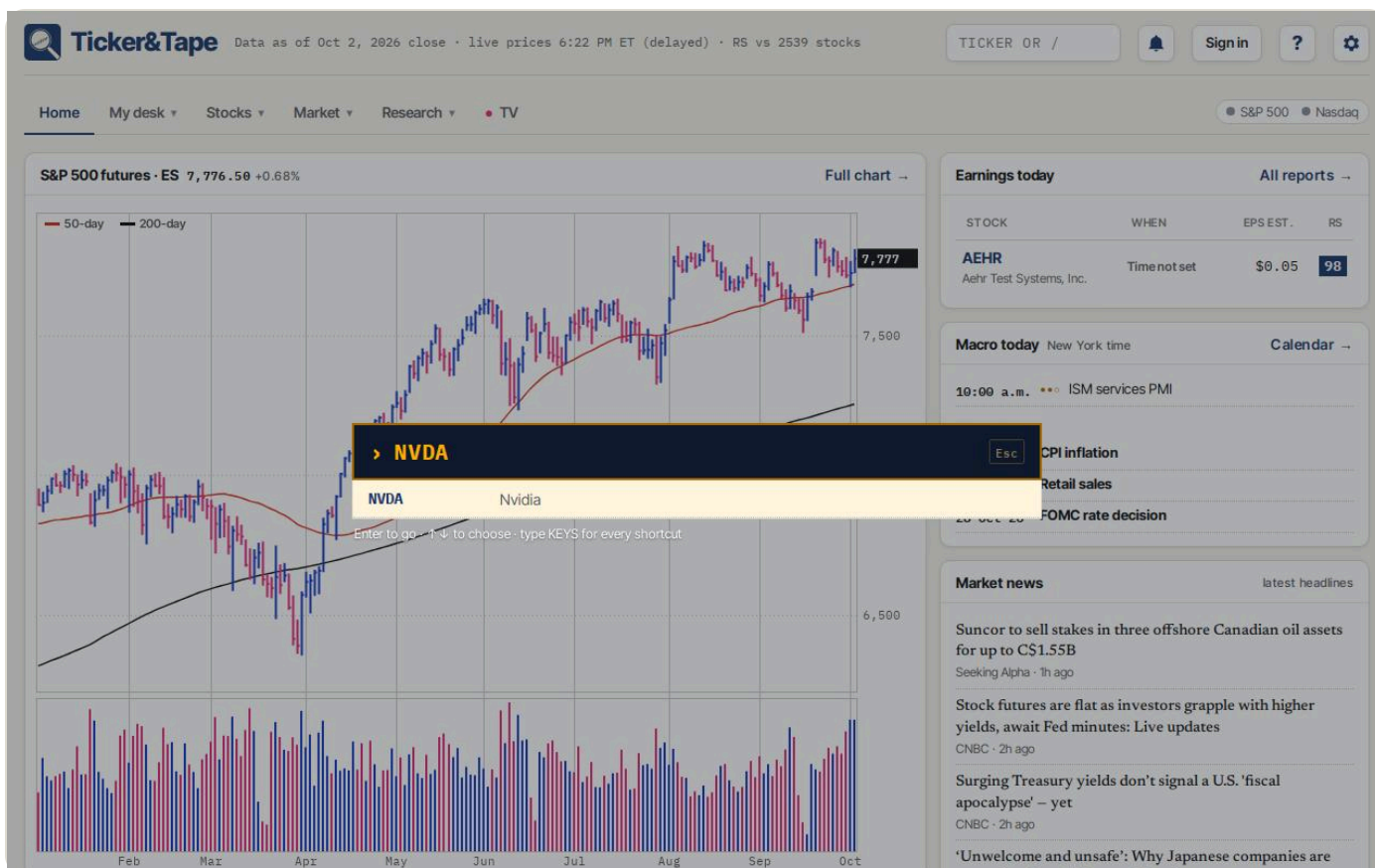
Business news and markets channels, live.

Mini player

If you leave the TV page while a channel is playing, it keeps playing in a small window in the corner.

17 Command bar and keyboard shortcuts

Work like on a terminal: open any tool or any ticker without touching the mouse.



Command bar

Press **/** or **Ctrl+K** and type a ticker, a function or both: **NVDA** opens the chart, **NVDA FA** the financial statements, **SCR** the screener, **ECO** the macro calendar.

G shortcuts

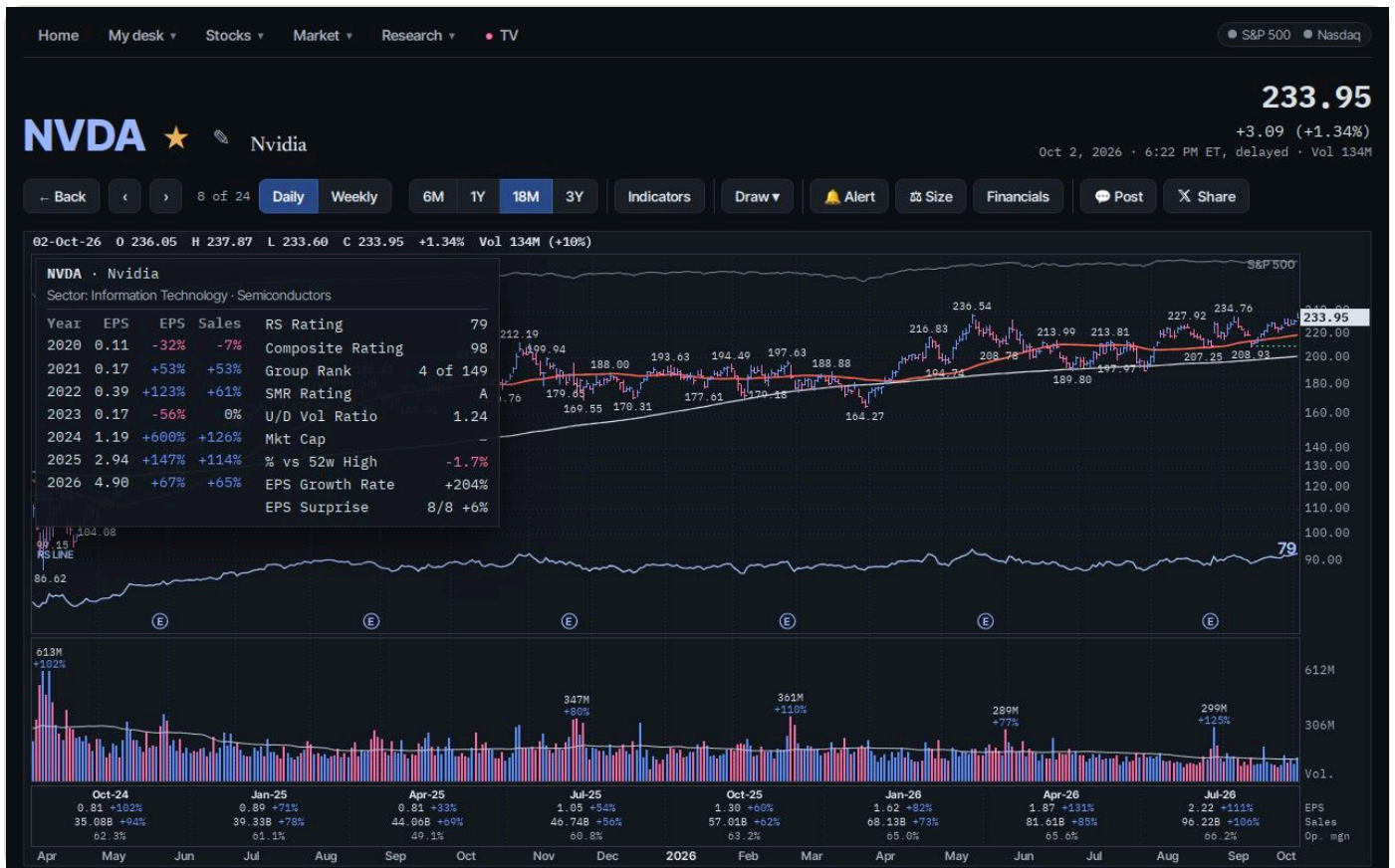
Press **G** and then a letter: **G H** home, **G W** watchlist, **G P** portfolio, **G S** screener, **G E** ETFs, **G F** financials, **G U** superinvestors, **G G** groups, **G M** heatmap, **G B** breadth, **G C** compare, **G I** ideas, **G R** reports, **G O** macro, **G K** earnings, **G T** TV, **G L** school, **G X** breakout statistics.

Your own keys

In Settings → Keyboard shortcuts you can change any letter. Press **?** to see the list at any time.

18 Settings, dark mode and the app

The gear button opens Settings. Everything is saved to your account.



Theme

Light, Dark or Auto (follows your device). The dark theme redraws every chart with colors made for a dark screen.

Language

English, Español or Português.

Chart

Log or linear scale, bar type (H-L-C, OHLC or candles), bar weight, Ants, grid lines, indicators and the colors of the bars and volume.

Install the app

On your phone, open the site in the browser and choose **Add to Home Screen** (iPhone, from Share in Safari) or **Install app** (Android, Chrome). On a computer, use the install icon in the address bar. The help menu (?) has the steps.

TIP Questions or ideas? Write to contacto@tickerandtape.com or use **REPORT A BUG OR SUGGEST A FEATURE** at the bottom of every page.